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Some Risks Are Not Worth Taking

- ◆ Make sure that you know what the rules are on access and disclosure, who can consent, and the methods for obtaining consent
- ◆ Receive straightforward advice on your issues and questions about record access and disclosures including Mental Health, Workers' Compensation and Occupational Health records.

Our Presenters

Susan Manning, JD, RHIA, is a attorney and independent consultant concentrating her practice in the areas of privacy and confidentiality.

Kerry Taylor, RHIA is HIM Manager & Privacy Officer for St. Vincent Hospital, Green Bay, WI.

Peg Schmidt, RHIA, Chief Privacy Officer, Aurora Health Care, Milwaukee, WI .

Minnette Terlep, RHIT, is VP of Business Development with Amphion Medical Solutions, Madison, WI.

Nancy Davis, RHIA, is Director of Privacy & Security Officer at Ministry Health Care, Sturgeon Bay, WI

Who Should Attend

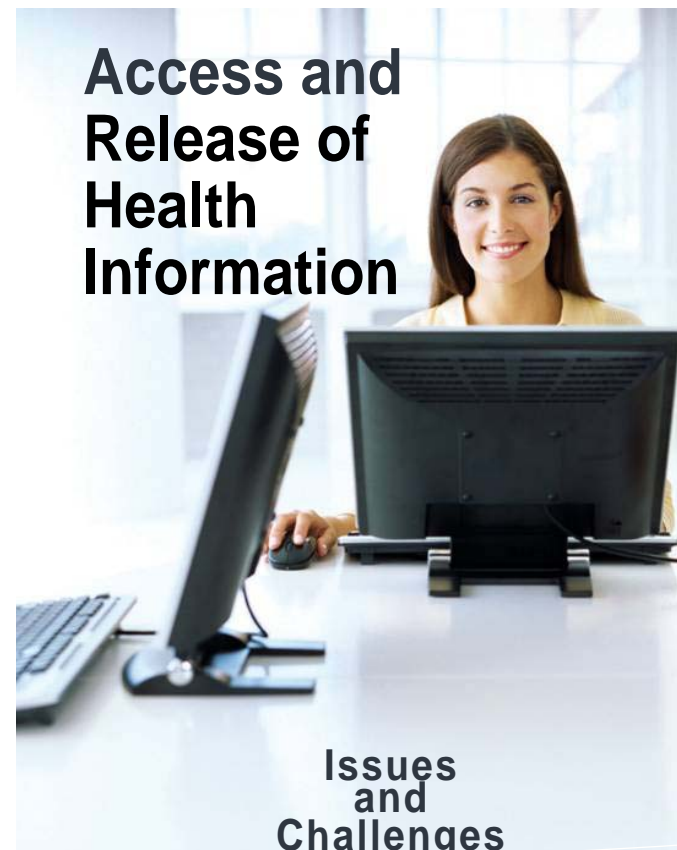
- HIM Directors
- Release of Information Specialists
- Billing Supervisors and Managers
- Social Workers
- Attorneys

WHIMA



Seminars

2350 South Avenue
 Suite 107
 La Crosse, WI 54601-6272
 608-787-0168
 608-787-0169 fax



Access and Release of Health Information

Issues and Challenges



March 25, 2010

Glacier Canyon
 Lodge
 Wisconsin Dells,
 WI

7 CE's

Release of Information

8:00 – 8:30 a.m. **Registration** (Coffee & Muffins)

8:30 – 8:45 a.m.

Welcome and Introductory Remarks

Speaker: Sandy Stevens-Berens, RHIT

8:45 – 9:45 a.m.

Release of Information Basics, HIPAA and Wisconsin State Statutes

Speaker: Susan Manning, Attorney

- What are the basic rules for release of health information? Concept of dual ownership. Issues of physician office access to hospital records. Whether authorization is needed—what guidance do the laws have to offer?
- Are there differences between HIPAA and Wisconsin state statutes concerning access and disclosure of patient health information?

9:45 – 10:00 a.m. **BREAK**

10:00 – 11:00 a.m.

Disclosures and Release Scenarios

Speaker: Peg Schmidt, RHIA

This is an interactive opportunity for attendees to discuss their situations and get answers and suggestions for release and access of patient information situations. The scenarios will focus on disclosures in difficult situations— law enforcement, workers' compensation, mental health, developmentally disabled, emergencies, incarcerated parents, spouses, minors, Power of Attorney, and caregivers.

11:00—12:00 noon

Preparing Records for Court & the Hybrid Record

Speaker: Susan Manning, RHIA

When releasing information, how do you know when you have all the information to respond to a request? What should you do if there is an unintentional electronic disclosure (the wrong patient)? Electronic disclosures and release processes identifying when a breach has occurred and working through remediation will be discussed. What is the legal medical record?

12:00 – 12:45 p.m. **LUNCH and Networking**

2:00 – 2:15 p.m. **BREAK** (refreshments)

12:45 – 1:45 p.m.

Red Flag Rules

Speaker: Nancy Davis, RHIA

The Red Flag Rule requires all organizations develop and implement a formal, written and revisable "Identity Theft Prevention Program". What is the impact of this rule on access and release of health information? What are the steps, policies and procedures you need to do to make sure that your organization is in compliance with this rule?

2:00—3:00 p.m.

HITECH

Speaker: Kerry Taylor, RHIA

ARRA provides additional requirements for covered entities and business associates. This overview will specifically look at the impacts on access and disclosures of PHI. What does this mean and how can you help facilitate your organizations compliance.



3:00—4:00 p.m.

RAC Audits and Responding to Requests for Information

Speaker: Minnette Terlep, RHIT

What's happening in the RAC world? You will learn about the experiences and challenges your peers are having in responding to requests for RAC complex review. Practical solutions will also be provided to help you and your hospital better manage the reality of ongoing scrutiny by the Recover Audit Contractor.

Questions and Answers

4:00 – 4:30 p.m.

Workshop Speakers

An opportunity for attendees to discuss their situations and get answers and suggestions to release and access of patient information situations.

Location

**Glacier Canyon Lodge
Located off Hwy 151 and 41
45 Hillman Rd
Wisconsin Dells, WI
Phone: 800-867-9453**

Special Room Rate: \$160.00 plus tax for reservations made by 2/22/10

Registration Form

Complete one form for each registrant

*For the group discount registrations must be received together

Register me as:

	Member Fee	Non Member Fee
<input type="checkbox"/> Early Bird Postmarked by Feb 18	\$100.00	\$120.00
<input type="checkbox"/> Postmarked After Feb 18	\$135.00	\$155.00
<input type="checkbox"/> 2 or More, Same Facility Postmarked by Feb 18	\$90.00 each	\$110.00 each
<input type="checkbox"/> 2 Attendees, Same Facility Postmarked After Feb 18	\$125.00 each	\$135.00 each

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*Include copy of actual purchase order

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Payment in full must accompany all registrations.

For cancellations, a \$50 processing fee will be charged. No refunds will be made for no-shows. WHIMA reserves the right to cancel this workshop due to limited registrations. In such cases, attempts will be made to contact all registrants. WHIMA also reserves the right to substitute speakers.

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